



**RetireWell**  
Administrators, Inc.

## PRICING

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### SOLO K

Document & Set-up	\$500
Annual Administration	\$250
<u>Ancillary Fees (if Required)</u>	
Annual Administration if Form 5500 required	\$500
Additional Participant	\$150
Participant Distribution Fee	\$125
Participant Loan Fee (one-time)	\$150
Document Amendment	\$225
Document Restatement	\$500

### STANDARD 401(k)\*

Document & Set-up (one-time)	\$750
Annual Administration	\$995
Annual Per Participant Fee (with a balance)	\$30
Participant Distribution Fee	\$125
Participant Loan Fee (one-time)	\$150
Document Amendment	\$450
Document Restatement	\$995

### DEFINED BENEFIT/CASH BALANCE

Custom Quote

*\* Additional ancillary fees may apply. Please contact us for more information.*

### CONTACT INFORMATION

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**Retire Smart, RetireWell**